

For regular mail:
 United Development Funding
 c/o DST Systems, Inc.
 P.O. Box 219096
 Kansas City, MO 64121-9096

For overnight deliveries:
 United Development Funding
 c/o DST Systems, Inc.
 430 West 7th Street
 Kansas City, MO 64105

UDF Investor Services
 Toll-Free 1-800-859-9338
 DST Fax 877-813-1117

United Development Funding Financial Advisor Change Form

SECTION ONE

Financial Advisors may use this form to request a change in their Broker-Dealer firm or their Broker-Dealer address.

For Broker-Dealer changes, this form is not a **Block Transfer** and does not move existing clients with the Financial Advisor. Each client must submit an Investor Change form to make this change.

Block Transfers must be on BD letterhead, and must be signed by the principal of the back office w/ Medallion Guarantee.

SECTION TWO

For Advisor's address changes, please notify your home office to ensure your address is properly updated.

*Affix Medallion Signature
 Guarantee Stamp here*



SECTION THREE

Custodian must sign for IRA accounts.

Investor must sign for all change of Financial Advisor or Broker Dealer.

A signature from the brokerage firm is acceptable in place of Financial Advisor's signature.

CURRENT INFORMATION

_____		_____
Financial Advisor Name		Advisor Number

Broker-Dealer FINRA Firm Name		

Mailing Address		

_____	_____	_____
City	State	Zip Code
_____		_____
Phone Number		Fax Number

Email Address		

NEW ADDRESS AND/OR BROKER-DEALER INFORMATION

_____		_____
Financial Advisor Name		Advisor Number

Broker-Dealer FINRA Firm Name		

Mailing Address		

_____	_____	_____
City	State	Zip Code
_____		_____
Phone Number		Fax

Email		

SIGNATURE(S)

_____		_____
Investor(s)/Trustee(s)		Date

_____		_____
Financial Advisor (s)		Date

_____		_____
Custodian's Authorized Agent (if applicable)		Date

Please include medallion guarantee and Corporate Resolution reflecting the authorized signature